Giving Shares

Donating shares to the Oundle School Foundation can be a tax-efficient way to support the School.

You may deduct the market value of the shares from your taxable income for the year, irrespective of what you may have paid for them. You may feel encouraged to give in this way, since the shares may have cost you considerably less than the gift that they will enable you to make – and the tax advantages are compelling.

The Foundation Trustees may ask a donor to sell the shares and donate the proceeds, rather than accepting such a gift – especially, but not exclusively, if the shares are not listed on the FTSE 100 or FTSE 250. In that event, the donor may still claim relief from any Capital Gains Tax, provided that the Trustees' request is documented.

We advise speaking to a professional based on your own unique set of circumstances before choosing to make a gift in this way. For an informal chat about the advantages of donating shares, please contact the Director of Development on the details below.

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